Using Microsoft Excel for Financial Analysis

Course Description

This training course provide an introduction to using Excel for financial analysis. The student will be introduced to data manipulation in Excel, financial functions available, and other aspects of the program.

Completion Deadline & Exam: This course, including the examination, must be completed within one year of the date of purchase. In addition, unless otherwise indicated, no correct or incorrect feedback for any exam question will be provided.

Course Level: Overview. This program is appropriate for professionals at all organizational levels.
CPE Credits: 3 (CPA)
Category: Specialized Knowledge and Applications
Prerequisite: None.
Advanced Preparation: None

Course Learning Objectives

1. Identify the syntax of an Excel formula.

2. Recognize how to use Relative References vs. Absolute References.

3. Recognize how Excel uses Operator Precedence when calculating formulas.

4. Identify several Excel financial functions, such as the PMT and Future Value functions.